

**James E. Vaughan**  
**Attorney at Law, P.C.**

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May 4, 2001

Stephani W. Humrickhouse, Esquire  
Nicholls & Crampton, P.A.  
Post Office Box 18237  
Raleigh, North Carolina 27619

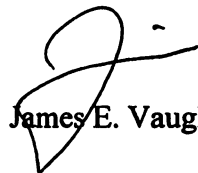
Re: International Heritage, Inc.  
Holmes P. Harden, Trustee v. Wachovia Corporation  
and Wachovia Corporation of North Carolina  
Adversary Proceeding No. S-00-00260-5-AP

Dear Stephani:

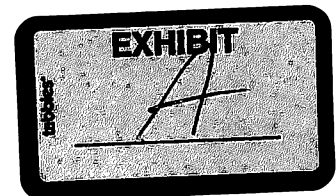
I enclose a check in the amount of \$3,200.00, representing payment in full of the settlement we reached in the above-referenced adversary proceeding. It is my understanding that you are in the process of preparing an omnibus settlement motion related to the numerous adversary proceedings that you filed in the International Heritage, Inc. case. Please hold the funds in trust until such time as the settlement is approved by the Bankruptcy Court and a final order has been entered.

We appreciate your willingness to resolve this matter on a consensual basis. Please feel free to contact me with any questions.

Very truly yours,

  
James E. Vaughan

cc: James P. Hutcherson, Esquire



WACHOVIA  
04/27/01  
Amount \$\*\*\*\*\*3,200.00

Pay Exactly \*\*\*\*\*3,200\* Dollars and \*\* 00 \*Cents

Pay To The Order of HOLMES F. HARDEN TRUSTEE FOR INTERNATIONAL HERITAGE INC  
C/O JAMES E VAUGHN, ATTY AT LAW  
206 NORTH SPRUCE ST, STE 2A  
WINSTON SALEM NC 27101

Wachovia Corporation  
*[Signature]*  
Authorized Signature

THIS MULTI-TONE AREA OF THE DOCUMENT CHANGES COLOR GRADUALLY AND EVENLY FROM DARK TO LIGHT WITH DARKER AREAS BOTH TOP AND BOTTOM

Expense Check

11 1213196711 735 0000311

**NICHOLLS & CRAMPTON, P.A.**  
ATTORNEYS AT LAW

W. Sidney Aldridge  
Robin Adams Anderson  
R. Daniel Brady\*  
Gregory B. Crampton\*\*  
Nicholas J. Dombalis II  
Stephani W. Humrickhouse\*\*  
Mark R. Klym  
Travis K. Morton  
F. Timothy Nicholls  
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\* Board Certified Specialist in Estate Planning  
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\*\* Board Certified Specialist in Bankruptcy Law  
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May 11, 2001

James E. Vaughan  
206 North Spruce Street, Suite 2A  
Winston-Salem, North Carolina 27101

Re: Holmes P. Harden, Trustee v. Wachovia Corporation and  
Wachovia Corporation of North Carolina  
Adversary Proceeding No. S-00-00260-5-AP

Dear Jim:

Thank you for your client's recent payments to Holmes P. Harden, Trustee in the amount of \$3,200.00 which represent recovery by the Trustee of fraudulent conveyances Wachovia received within one year of the petition date of the above-captioned bankruptcy debtor. I am enclosing a Proof of Claim form for International Heritage, Inc. case no. 98-02675-5-ATS. Your client allowed a claim in the same amount as the payment recovered and will have the rights and privileges of an unsecured creditor.

Please mail the completed Proof of Claim to the Clerk of the United States Bankruptcy Court as follows:

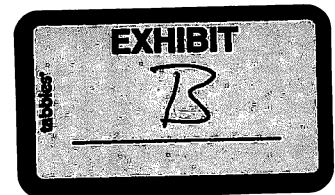
Peggy B. Deans, Clerk  
U.S. Bankruptcy Court  
Eastern District of North Carolina  
P.O. Box 1441  
Raleigh, NC 27602

Sincerely,

*Stephani*  
Stephani W. Humrickhouse

SWH/ph  
cc: Holmes P. Harden, Trustee

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*POC for  
Prep. \$3,200  
"Wash. Other" fraudulent transfer  
reimbursement.*